

Fig. 1

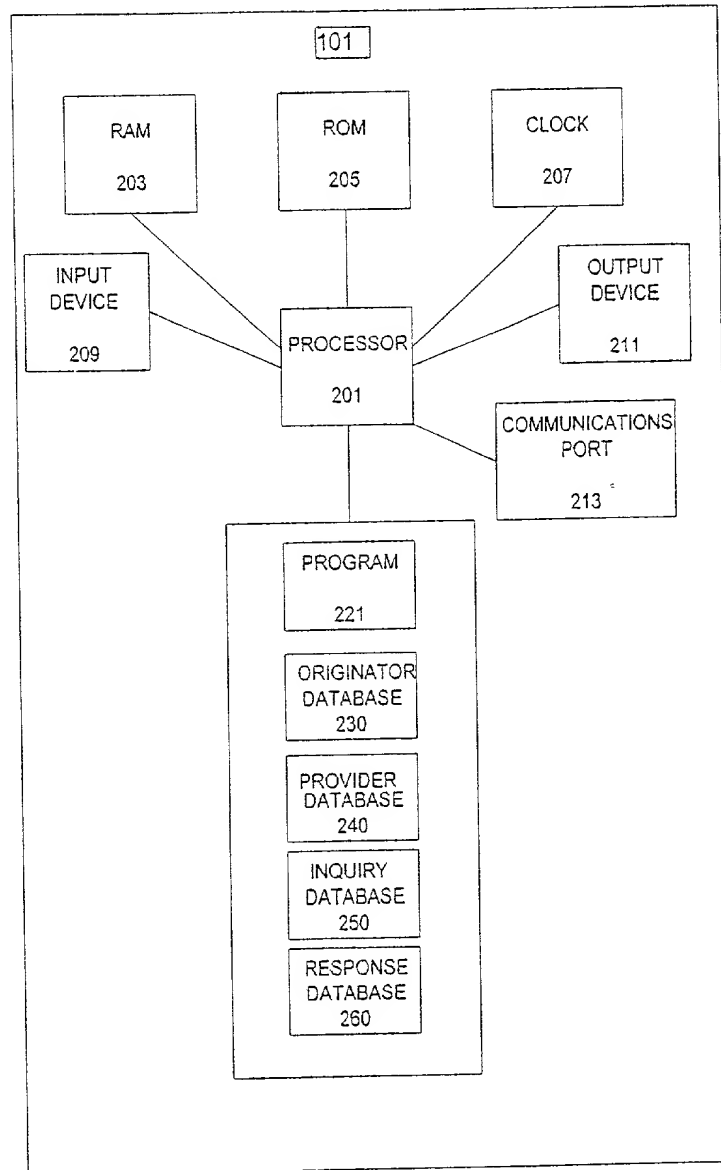


Fig. 2

Originator Identifier ³³¹ 18-1111

Fig. 3

300

ORIGINATOR FORM - User: - Company: - Date: 30/03/2000

Name

³³²

³⁴⁴ Login Name

John

³⁴⁵ Password

WXYZ

Company Name

Doe Finance Ltd.

Address

³³³

Line 1 100 Main Street

Line 2

Line 3

City Anytown

State, Region or Province

CA

Post Code

12345

Country

USA

Country Tel. Code

555

City Tel. Code

555

Switchboard

1212

Fax Number

555-1234

Primary Contact

³³⁴

Title

Mr.

First Name

John

Initials

Surname

Doe

Position

CEO

E-Mail Address

john.doe@doefinance.com

Telephone Number

555-555-5432

Mobile Number

555-555-2345

Back-Up Contact

³³⁵

Title

Ms.

First Name

Jane

Initials

Surname

Doe

Position

CFO

E-Mail Address

jane.doe@doefinance.com

Telephone Number

555-555-3

Mobile Number

555-555-4567

Transaction History ³⁴¹

Number of RFPs Submitted
Number of Transactions Completed
Total Volume Financed (UKP Equivalent)
New Capital Found Outside of Preferred Providers (UKP)
Total Fees Generated (UKP)
Total Fees Invoiced (UKP)
Originator Rating

Transaction Representative Not Assigned

Date Activated
Referred By
Notes
Title Ms.
First Name Jane
Initials
Surname Doe
Position CFO
E-Mail Address jane.doe@doefinance.com
Telephone Number 555-555-3
Mobile Number 555-555-7890

Principal 1

342

Principal 2

Title Mr.
First Name John
Initials
Surname Doe
Position CEO
E-Mail Address john.doe@doefinance.com
Telephone Number 555-555-5
Mobile Number 555-555-2345

Principal 3

Title
First Name
Initials
Surname
Position

Transaction History ³⁴¹

Number of RFPs Submitted
Number of Transactions Completed
Total Volume Financed (UKP Equivalent)
New Capital Found Outside of Preferred Providers (UKP)
Total Fees Generated (UKP)
Total Fees Invoiced (UKP)
Originator Rating

Transaction Representative Not Assigned

Date Activated

Referred By

Notes

Title

First Name

Initials

Surname

Position

E-Mail Address

Telephone Number

Mobile Number

Title

First Name

Initials

Surname

Position

E-Mail Address

Telephone Number

Mobile Number

Title

First Name

Initials

Surname

Position

Principal 1

342

Principal 2

Principal 3

Provider 4 City	
Provider 5 Company	
Provider 5 City	
Provider 6 Company	
Provider 6 City	
Provider 7 Company	
Provider 7 City	
Provider 8 Company	
Provider 8 City	
Provider 9 Company	
Provider 9 City	
Provider 10 Company	
Provider 10 City	
Provider 11 Company	
Provider 11 City	
Provider 12 Company	
Provider 12 City	
Provider 13 Company	
Provider 13 City	
Provider 14 Company	
Provider 14 City	
Provider 15 Company	
Provider 15 City	
Provider 16 Company	
Provider 16 City	
Provider 17 Company	
Provider 17 City	
Provider 18 Company	
Provider 18 City	
Provider 19 Company	
Provider 19 City	
Provider 20 Company	
Provider 20 City	

44
PROVIDER IDENTIFIER 6111

NEW PROVIDER FORM - User: - Company: - Date: 30/03/2000

Name

442

Name alex

Password abcd

Company Name Smith Company, Ltd.

Address

443

Line 1 789 Main Street

Line 2 suite 123

Line 3

City Anytown

State, Region or Province Anystate

Post Code 12345

Country USA

Country Tel. Code 123

City Tel. Code 555

Switchboard 1234

Fax Number 123-555-2

Primary Contact

444

Title Mr.

First Name Alex

Initials

Surname Smith

Position CEO

E-Mail Address asmith@smithco.com

Telephone Number 123-555-3

Mobile Number 123-555-4565

Back-Up Contact

445

Title Mr.

First Name Brian

Initials

Surname Jones

Position CFO

E-Mail Address bjones@smithco.com

Telephone Number 123-555-5

Mobile Number 123-555-6789

Fig. 4

450

IT Contact

446

Title Ms.
First Name Terry
Initials
Surname Jones
Position computer specialist
E-Mail Address tjones@smithco.com
Telephone Number 123-555-7
Mobile Number 123-555-0987
What version of Excel 4
What version of Word 5

Company
Details

447

Parent Company Name
Public Credit Rating Select
Corporate Lending ☒
May Assume Asset Risk ☒ Yes
May Also Originate Transactions ☐ Yes
Other

Business
Sectors

449

Aviation ☒
Shipping ☒
Railways ☒
Vehicle ☒
Oil and Gas ☒
Other Natural Resources ☒
Petrochemicals ☐
Telecom ☐
Power ☒
Other Utilities ☒
Infrastructure ☒
Machinery ☒
Secondary Debt ☐
Non-asset Backed Debt ☐
Other

(
450

Number of Transactions per Annum	12
----------------------------------	----

Maximum Term 84 Months

Maximum Loan-to-Value 85 %

└ difficult structure, asset, credit, jurisdiction or other risk/high retu

Preferred Geographic Locations	Eastern Europe
--------------------------------	----------------

TRANSACTION
History
(45)

Number of Transactions Completed

**Total Fees Generated
(UKP Equivalent)**

Transaction Representative Not Assigned ▼

Referred By

Notes

Fig. 5

500

Asset Backed Enquiry

551 - ENQUIRY/RFP Identifier 59

NEW ENQUIRY FORM - User: - Company: Date: 24/03/2000

Enquiry

552

Enquiry Type

Reply Deadline

Transaction

553

Project Name

Project Type

Proposed Capital Structure

Expected Closing Date

Funding Currency

Industry

Asset Description

554

Type of Asset (Collateral)

Asset Use

Net Purchase Price/Current FMV

Manufacturer / Serial Number

Date of Manufacture

Specifications

Appraiser

Methodology

Loan-to-Value Analysis

Maximum Loan-to-Value

Non-Repaid Final Asset Exposure (Residual)

Security:

555

Geographic Zone: Country:

Location Other:

Lender Security

Major Events Of Default

Insurance to be provided by an approved insurer

Covenants

Other

Other

Applicable Law

Financing Requested:

Total Financing Requested

Contingent Liability ☐

Date _____

Amount

Draw Downs

**Final Payment
Balloon**

Financing Term

months

Payment Periodicity

Select

Payment In
Arrears / Advance

Select

First Financing
Service Date

dd/mm/yyyy

Number of
Financing Service
Payments

Financing Repayment Profile

Select

Estimated
Average Life

months

Money Cost Benchmark

Select

Benchmark Rate

% per annum

Credit:

Beneficiary/Credit
Name

Address

Applicable Credit
Rating

Select

Legal Status

Select

Business Areas

Auditors

Major Shareholders

Parent Company (if any)

Public Share Symbol

Exchange Listing [

Select

Web Site Address

Total Assets 17,000

Shareholder Equity

Other Information

Keep Credit Name Confidential ☐ Yes

Distribution:

558

- ☐ simple structure or asset/moderate credit risk/moderate return level
- ☐ simple structure or asset/mid-to-high credit risk/mid-to-high return lev
- ☐ complex or new structure or asset/moderate credit risk/moderate-to-hi
- ☐ difficult structure, asset, credit, jurisdiction or other risk/high return lev
- ☐ Other

Unrestricted, Broadest Possible Distribution ☒ Yes

Minimum Credit Rating

Include The Following Providers ☒ Limit Distribution To These Only

Exclude The Following Providers

Reveal Originator Name ☒ Yes

Selection Criteria:

559

Provide Best Replies According To

Attachment: Attach documents

560

STATUS:

561

FIG 6.
600

PRINT ENQUIRY REPORT FORM

In order to print this form right-click the mouse and choose print.

Transaction Summary

Project Name test 11 j27 2000

Project Type Project Financing1

Type of Asset b
(Collateral)

Funding Currency UKP

Net Purchase d

Price/Current FMV

Total Debt Principal 122

Originator

Beneficiary/Credit Name n

Applicable Credit Rating AAA/Aaa

Industry Rail

Geographic Asset Central African Republic
Location

Expected Closing Date 22/07/2001

	Amount	Date
	1	23/07/2003
Draw Downs	2	24/07/2004
	3	25/07/2005
	4	26/07/2006

Proposed Capital a
Structure

Debt Term 7 months

Residual Balloon 6

Residual Percent 5 % of FMV

Average Debt Life years

Maximum Loan to Value % of FMV

Payment Periodicity Monthly

Payment In Arrears / Advance
Advance

First Debt Service Date 27/07/2008

Debt Repayment Profile Straight Line Over Term

Money Cost Benchmark LIBOR

Benchmark Rate 9 % per annum

Other Information w

Reply Deadline 21/07/2000

Enquiry Type Formal

Industry Rail

Type Of Asset b

Date of Manufacture 23/07/2002

Specifications f

Manufacturer / Serial e
Number

Asset Use c

Applicable Law l

Lender Security k

Asset & Asset Security
Description

602

Payment default not cured within 6 days
 Covenant default continuing for more than 67 calendar days
 Material representation or warranty being incorrect and not cured within 68 calendar days
 Major Events Of Default Certain events of bankruptcy, re-organisation or insolvency 9
 Failure to maintain insurance not cured within 10 calendar days 10
 Failure to maintain asset or correct maintenance deficiencies within 11 calendar days
 Other

Assets to be kept free and clear of all liens 12
 Assets to be maintained in keeping with industry standards 13
 Covenants Casualty and loss insurance to be provided by an approved insurer 14
 Other

Net Purchase d
 Price/Current FMV

Appraiser g

Methodology h

Loan-To-Value Analysis

Credit

Beneficiary/Credit Name n

Exchange Listing London

Public Share Symbol t

Address o

Legal Status Privately Held Corporation

Major Shareholders r

Applicable Credit Rating AAA/Aaa

Auditors q

Business Areas p

Shareholder Equity v

Total Assets u

Parent Company s

Other Information w

Attachments

Attachments

FIG 7

700

UPDATE RESPONSE FORM - User: Alex - Company: Name - Date: 20/03/2000

This proposal is not a commitment to fund. Any commitment will appear separately in writing and will be subject to various conditions precedent, including further due diligence, credit committee approval and satisfactory documentation.

Enquiry

Project Name test 11 jan 2000

Enquiry 29

Identifier

Response We would like to participate as follows

Participation

Participation Level $\sqrt{\text{srgfg}}$ UKP

Applicable Benchmark sfgsgf

Applicable Benchmark Rate 45 % per annum

Margin Over 45 basis points
Benchmark Rate

Up Front Fees 1345 basis points

Other Fees	1345	basis points
------------	------	--------------

All In Cost 1435 % per annum

Keep Provider ☒

Name

Confidential

Conditions	4144Sefghedjg
------------	---------------

Attachments:

Attach documents

Strain

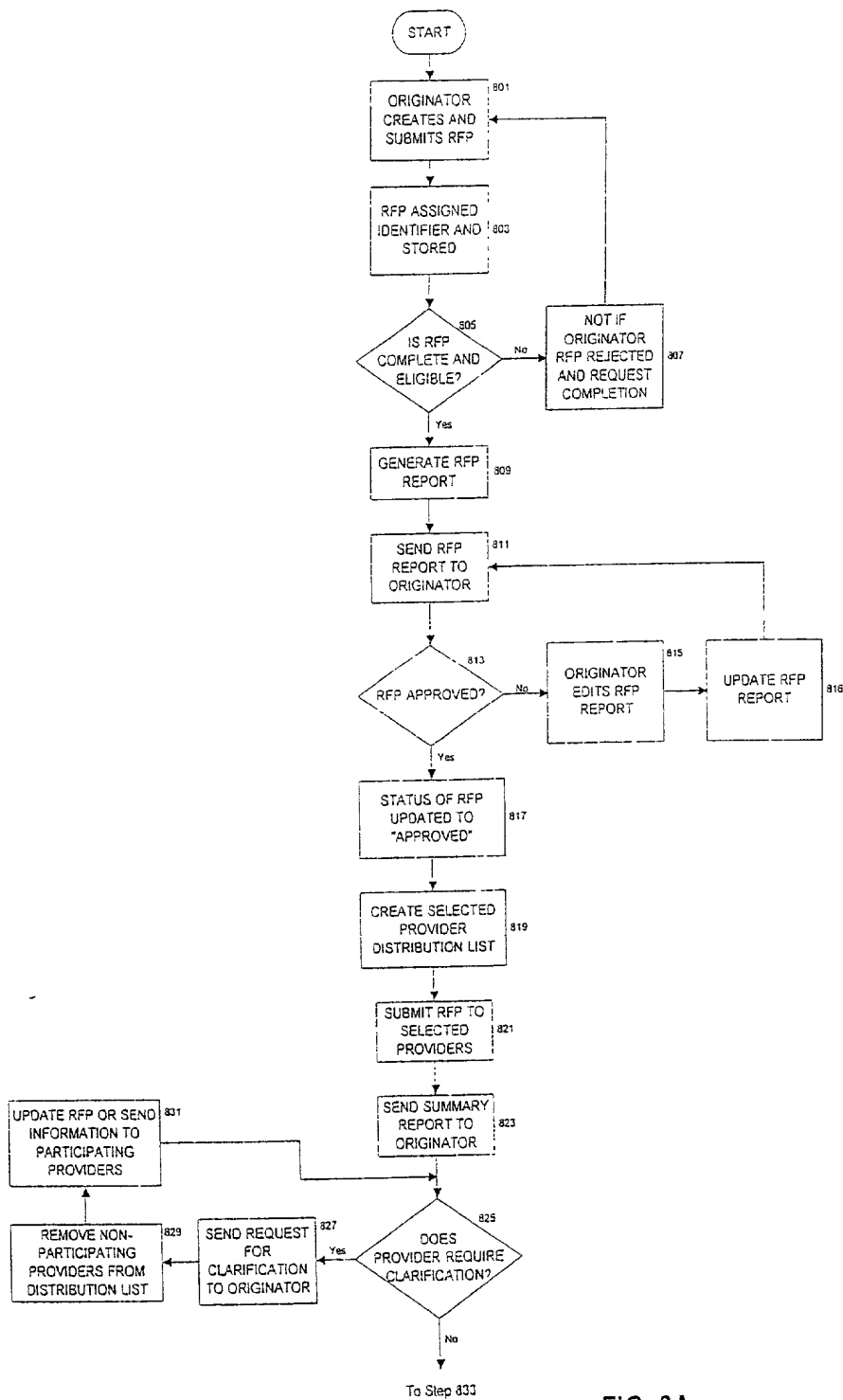


FIG. 8A

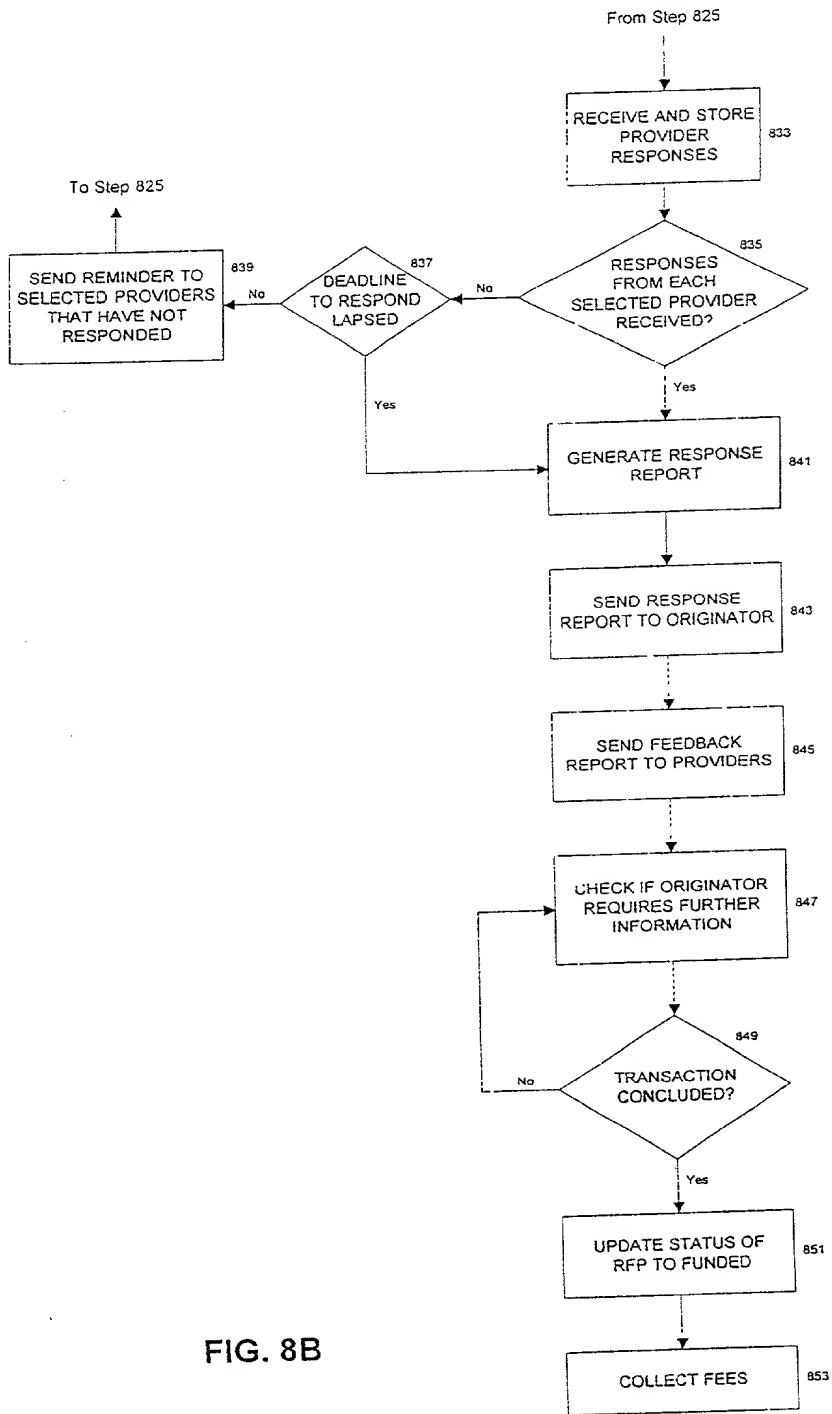


FIG. 8B

090522 07304

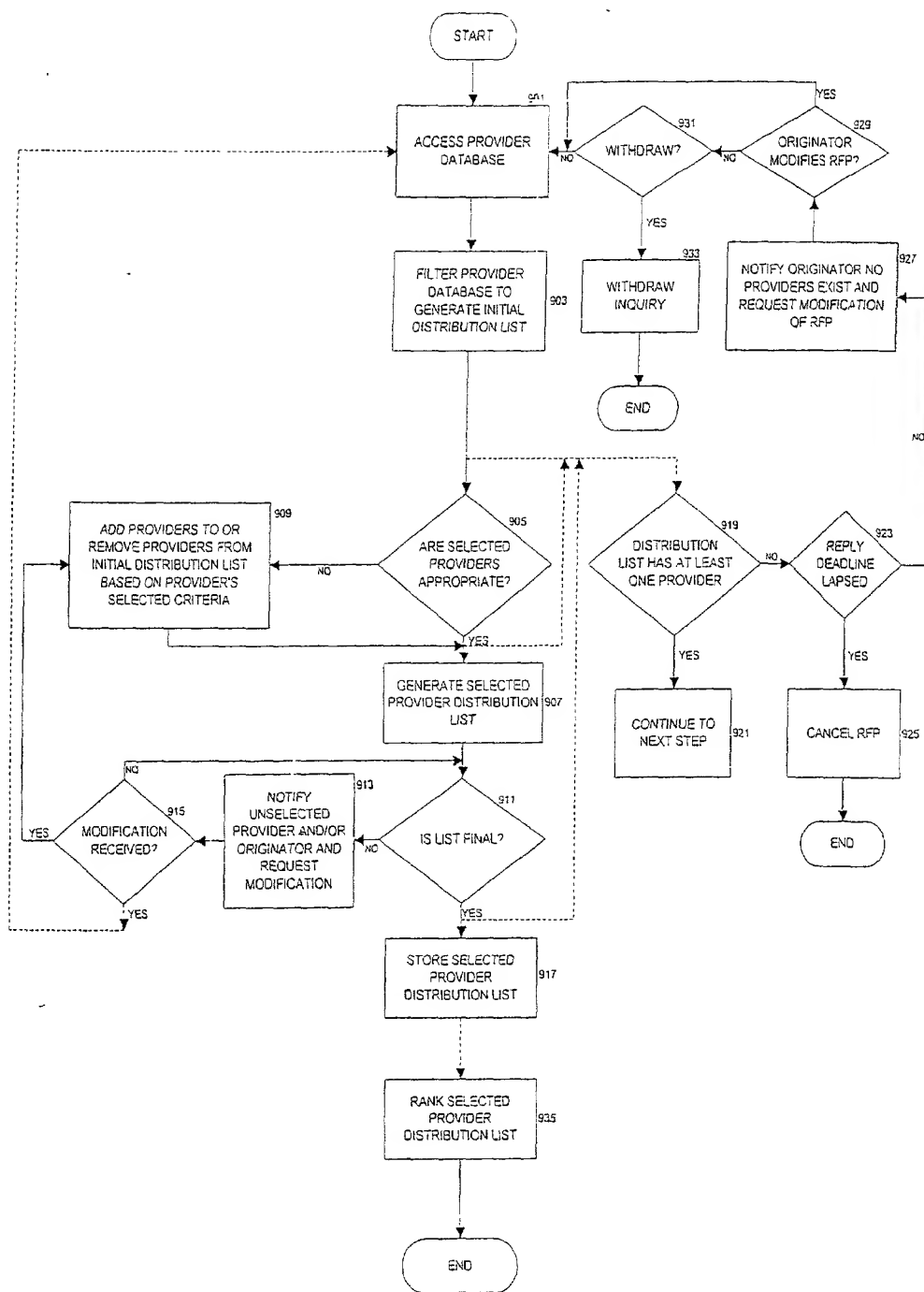


FIG. 9

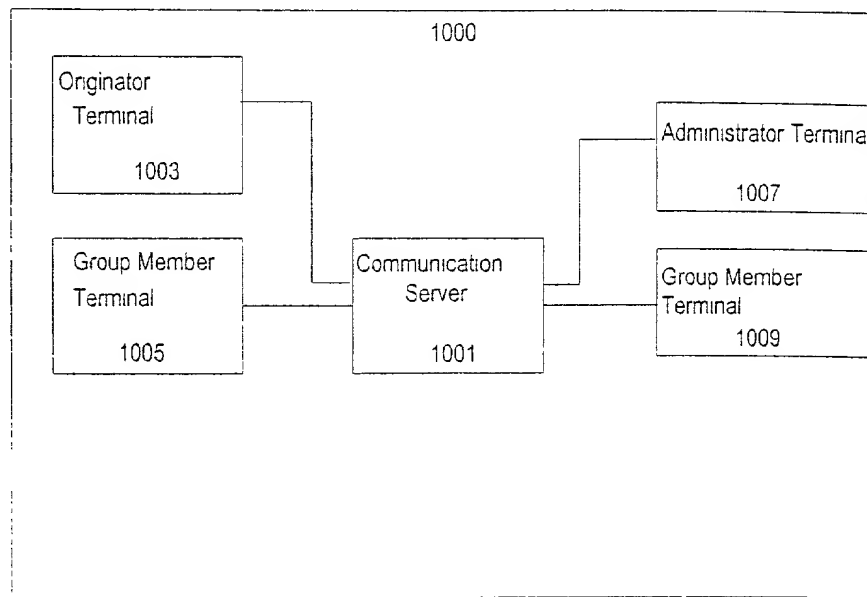


Fig. 10

Deal Identifier <u>1101</u>	Start Date <u>1102</u>	Group Member Name <u>1103</u>	Group Member Designation <u>1104</u>	Admin. (Y/N) <u>1105</u>	Company Name <u>1106</u>	Primary Contact <u>1107</u>	E-mail Address <u>1108</u>	Contact number <u>1109</u>
Plane5	12/12/1999	Member 1	Originator	Y	Any Airline	John Doe	jdoe@anyair.com	800-555-1212
		Member 2	Originator's Lawyer	N	ABC Law Firm	Jeff Smith	jsmith@abclaw.com	

1100

Fig. 11

Document <u>1201</u>	Submitted By <u>1202</u>	Date & Time Submitted <u>1203</u>	Users Allowed Access <u>1204</u>
Anytime Airlines	Member 1	21/01/2000 22.00	All
Doe Airlines	Member 3	25/01/2000 21.00	Members 1, 3-5

1200

Fig. 12

Document <u>1301</u>	Submitted By <u>1302</u>	Retrieved by <u>1303</u>	Date <u>1304</u>	Time <u>1305</u>
Anytime Airlines	Member 1	Member 2	24/01/2000	22.00
Doe Airlines	Member 3	Member 5	28/01/2000	21.00

1300

Fig. 13

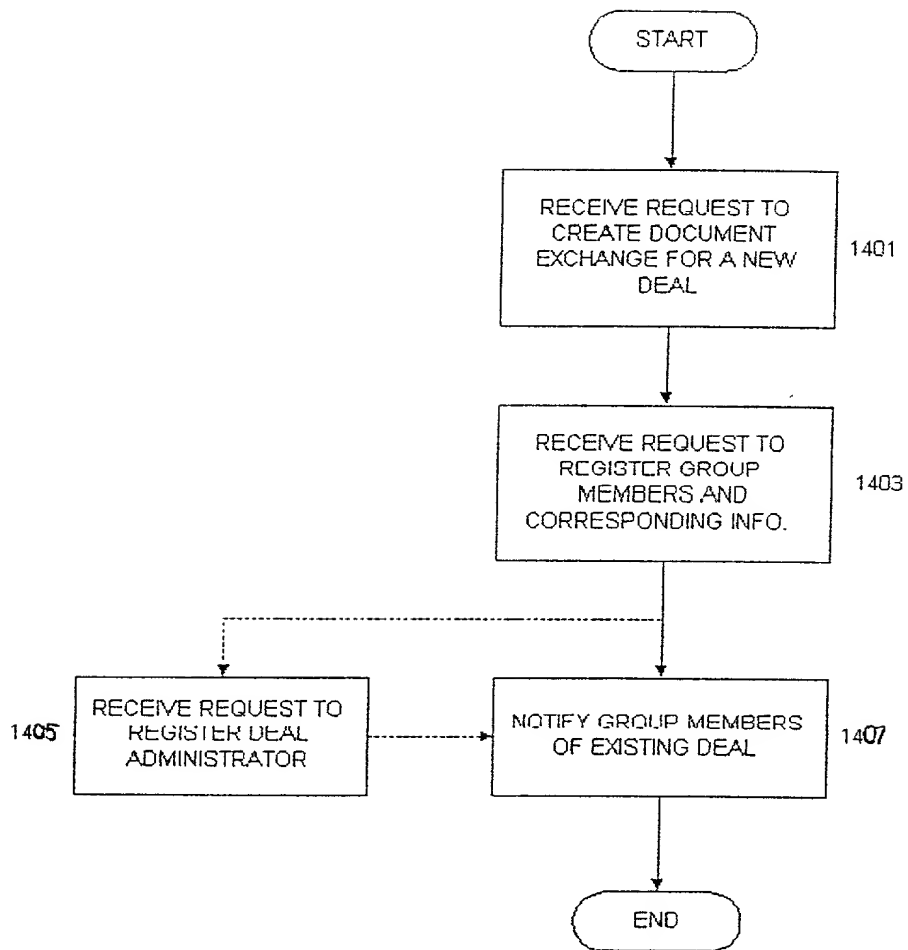


FIG. 14

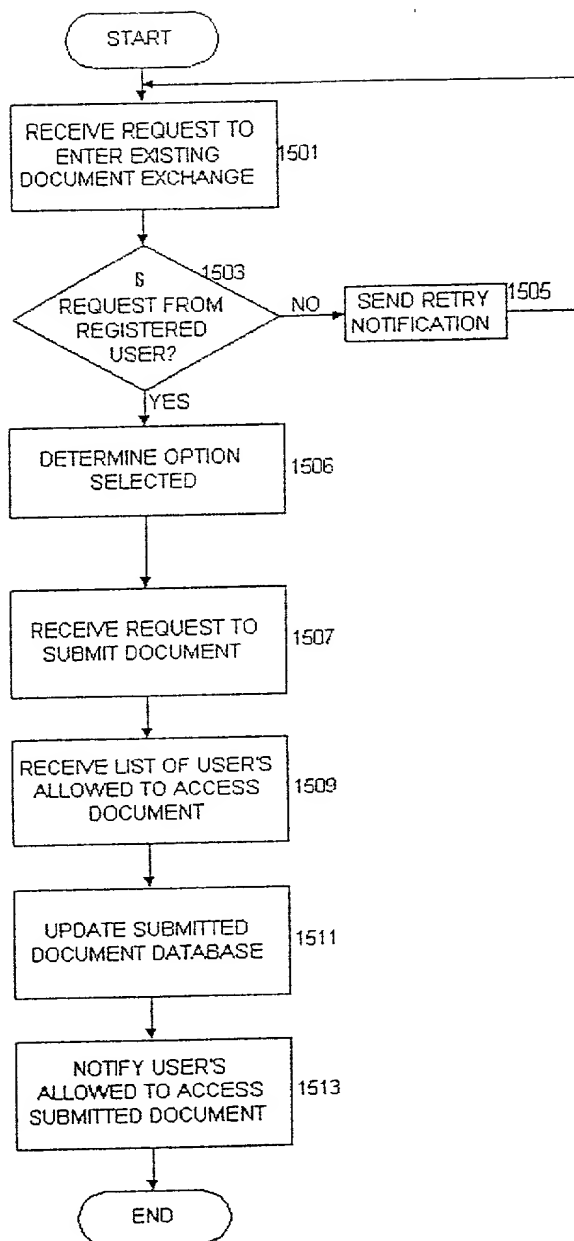


FIG. 15

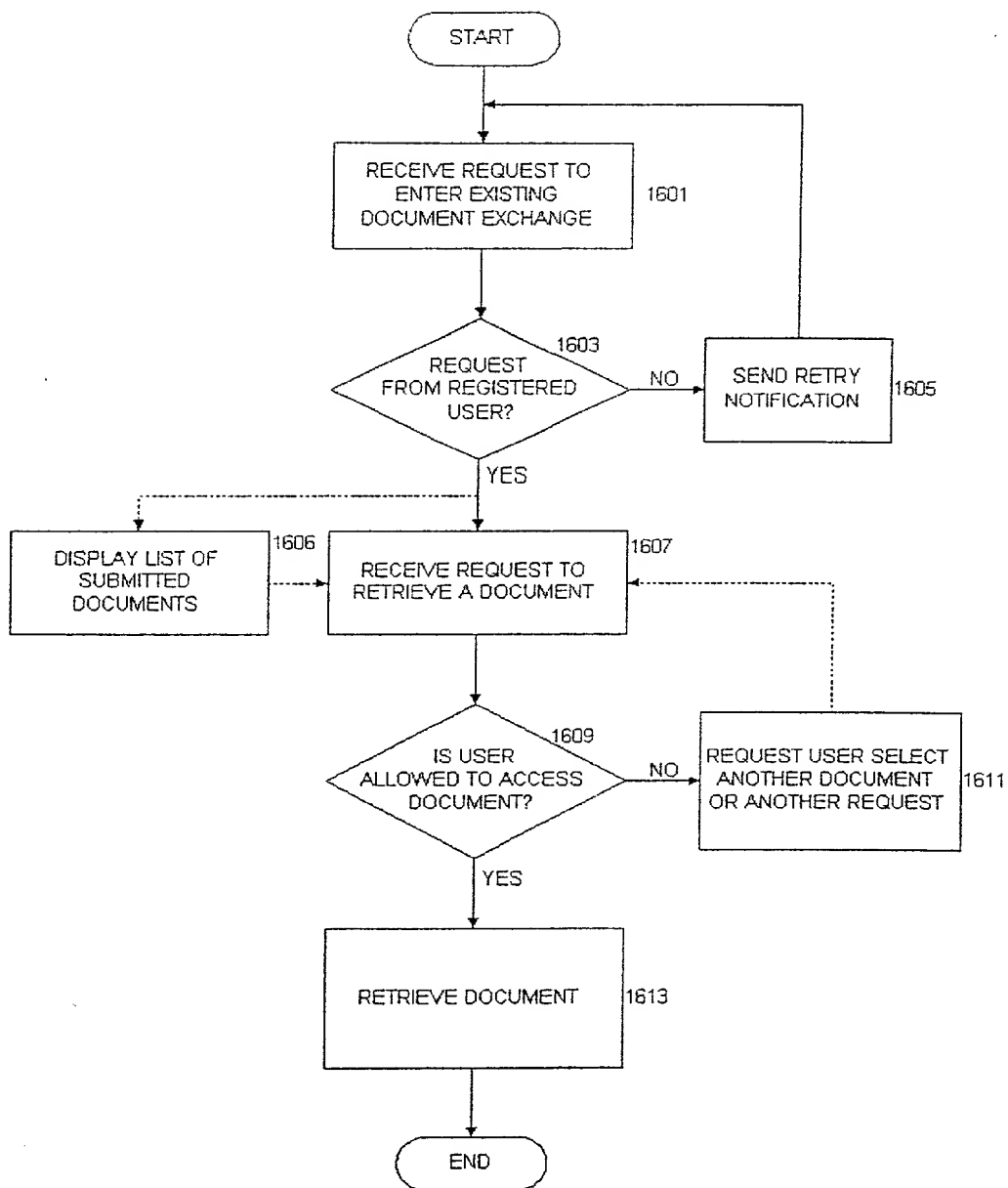


FIG. 16

User	Smith/Originator
	Create New Deal
	Enter Existing Deal (From List of Existing Deals)
	Home Page
	Logout
	Contact System

1700

FIG. 17

User	Smith (Originator and Administrator)
Welcome To The Document Exchange	
New Deal Name	<input type="text"/>
Start Date	<input type="text"/>
Add Group Member	
Delete Group member	
Allocate Group Administrator	
Deal Home Page	
Logout	
Contact System	

1800

FIG. 18

User:	Smith	Home Page	Logout	View Group Members
Project:	Plane5			
Submit a document	View Submitted Documents	View list of Retrieved Documents	View Access rights	Communicate with members

1900

Fig. 19

User:	Smith	Home Page	Logout	
Project:	Plane5			
Administrator (Y/N)	Company Name	Primary Contact	Email	Telephone

2000

Fig. 20

User:	Smith	Home Page	Logout	View Group Members
Project:	Plane5			
Submit a document	View Submitted Documents	View list of Retrieved Documents	View Access rights	Communicate with members
	Date	Time	Document	Submitted By
Retrieve	21/01/2000	22.00	Anytime Airlines	Member 1
Retrieve	25/01/2000	03.00	Doe Airlines	Member 3

2100

Fig. 21

User:	Smith	Home Page	Logout	View Group Members	
Project:	Plane5				
Submit a Document	View Submitted Documents	View list of Retrieved Documents	View Access Rights	Communicate with Members	
Retrieved by	Date	Time	Document	Submitted By	Submitted on Date and Time
Member 2	24/01/2000	22.00	Anytime Airlines	Member 1	21/01/2000
Member 5	28/01/2000	21.00	ABC Airlines	Member 3	25/01/2000

2200

Fig. 22

User:	Smith	Home Page	Logout	View Group Members
Project:	Plane5			
Submit a Document	View Submitted Documents	View list of Retrieved Documents	Modify Access Rights	Communicate with Members

Select Document from
Dropdown menu

User	Access Allowed
Brown	Yes
Smith	No

2300

Fig. 23

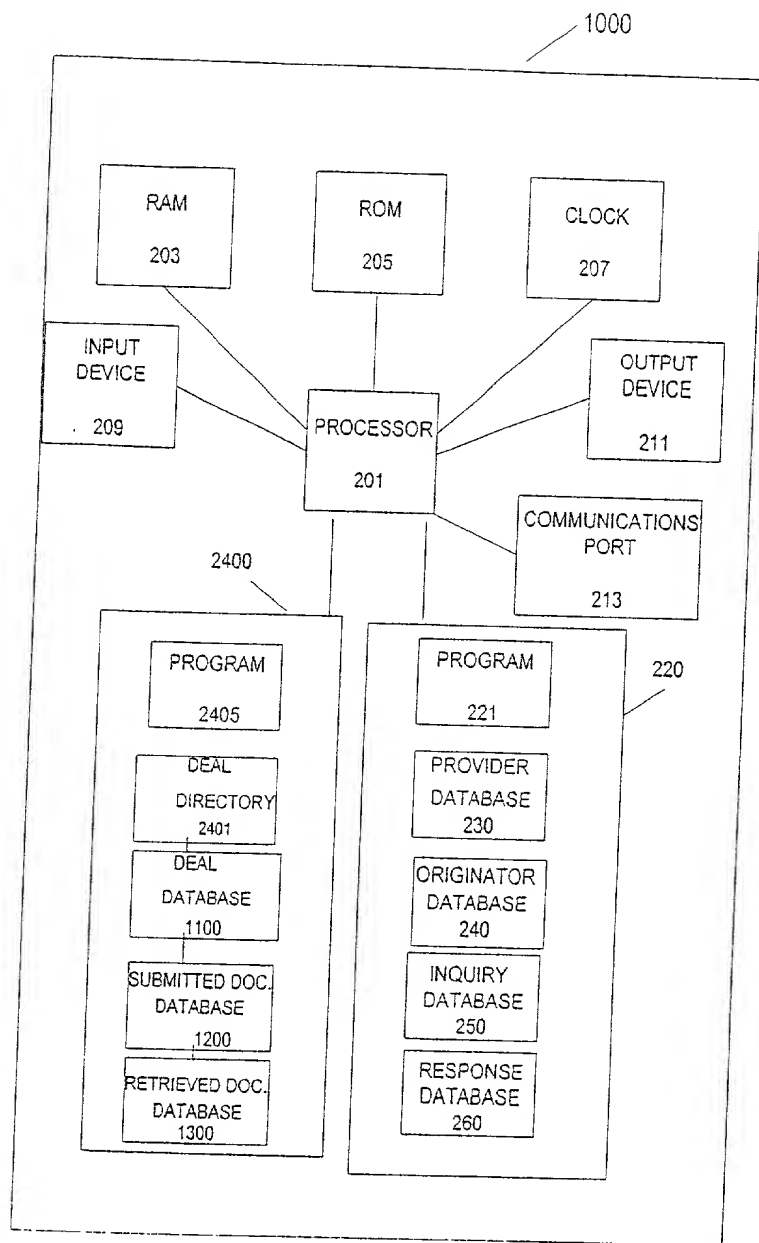


FIG. 24